

| DEPARTMENT OF THE TREASURY ALCOHOL AND TOBACCO TAX AND TRADE BUREAU ABSTRACT AND STATEMENT | | NOT IN SUIT |
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| For briefing offers in compromise of liabilities and/or violations incurred under Chapters 32,51,52,53,68, and/or 78 of the Internal Revenue Code, and/or liabilities and/or violations incurred under the Federal Alcohol Administration Act. | | |
| 1. OFFER SUBMITTED BY (Name and address) McKenzie River Corporation 1160 Battery Street Suite 30 San Francisco, CA 94111 | OFFER IN COMPROMISE | |
| | 2. ORIGINATING OFFICE BHO/TID | 3. AMOUNT OF OFFER \$200,000 plus interest |
| | 4. PERMIT, LICENSE, OR REGISTRY NO. (if applicable) [REDACTED] | 5. SYSTEM CONTROL NUMBER(S) |
| | 6. DOLLAR AMOUNT OF LIABILITY BEING COMPROMISED (if applicable) \$ n/a | |
| | 7. TAXPAYER IDENTIFICATION NUMBER [REDACTED] | |
| 8. CHARGE VIOLATIONS: Proponent disseminated misleading advertisements in interstate commerce, a violation of 27 U.S.C. 205(f) and 27 CFR 7.50, 7.54 (a)(1) and 7.54 (e)(2)(i). BUSINESS IN WHICH ENGAGED: The proponent is a duly qualified wholesaler. DATE OR PERIOD AND LOCATION OF VIOLATIONS: January 1 to March 31, 2006 at proponent's premises located at 1160 Battery Street, Suite 30, San Francisco, CA 94111. AMOUNT AND TERMS OF OFFER: The proponent has submitted an offer of \$200,000 plus interest, in compromise of the above violation incurred under the Federal Alcohol Administration Act. RECOMMENDATIONS: The Director, National Revenue Center recommends acceptance of the offer, as submitted. | | |
| 9. I have considered the proposition to compromise the liability as charged herein, and, for the reasons embodied in the above abstract and statement, am of the opinion that it will be for the best interest of the United States to <input checked="" type="checkbox"/> ACCEPT <input type="checkbox"/> REJECT the terms proposed. | | |
| 10. SIGNATURE AND TITLE [REDACTED] Deputy Assistant Administrator Field Operations | | DATE 8-17-07 |