

COLAs Online

Create a New User Registration

Follow these steps to create a new user registration:

- 1. From your web browser, enter https://www.ttbonline.gov/ in the address field.
- 2. Press the Enter key. The TTB Online Portal page displays. See Figure 1.

Figure 1: TTB Online Portal

REGISTER	HOW TO REGISTER	PUBLIC COLA REGISTRY	FAQ
CONTACT US		REGISTRY	
	Already regi	stered? Log in:	
(
	User Name:	Expired password	?
	Password:	New or forgotten password	?
	Logon to: COLAs Online	Formulas Online	
		tice	
inclusion of all submissions (no longer lin Watch for additional highlights to be pos	nited to only those that are in-process		nanges to "My Submissions" such as the 3 F 5100.51 from a Uniform submission.
* * * * * * * * * * * 10/16/15: Want to help us improve For	mulas Online? Volunteer to give us yo	our feedback during a 1-hour resea	rch study. <u>See details</u>

9/2/15: A new password change proces Reference Guide.	s for COLAs Online and Formulas Onlin	ne is available. For more informati	on, please see the <u>Password Change Quick</u>
* * * * * * * * * It is possible that you may have a pon-u	n blocker running as part of your web	browser settings. You must turn o	ff the pop-up blocker in order for Formulas
	ow to Allow Pop-Ups in Internet Explor		in the pop-up blocker in order for Formulas

3. Select the <u>Register for TTB Online</u> link. A confirmation message box displays prompting you to confirm your action. See Figure 2.



Message fr	om webpage
?	If you are already a COLAs Online or Formulas Online user, and wish to use the other system, you do not need to re-register. Instead, click 'Cancel', log in, and select 'My Account / Companies / Add' to apply. If you have neither a COLAs Online nor a Formulas Online account and wish to register, click 'OK'.
	OK Cancel

- a. If you already use COLAs Online or Formulas Online, select the **Cancel** button.
- b. If you are new to COLAs Online or Formulas Online or wish to reactivate an inactive account, select **OK** button. The User Registration page displays with the Main tab selected. See Figure 3.

Figure	3:	User	Registration	– Main	Tab
	•••	0.001			

	<u>Text Menu</u> <u>Help</u> <u>Contact Us</u> <u>Exit</u>
ser Registration ø	
Main Company Comments Docs/Links	
int Comment Upload POA Form SA Form	
Type of Application 0	
New Application You've never had an online account with TTB Reactivate an Inactive Account In the past, you had an online account with TTB that has bee	n inactivated
Personal Information 🛛	
* First Name: M. I.: Last Name: Suffix:	
* Employer: Title: Label Rep. ID:	
* Phone Number: Fax Number:	
Address Format: USPS Domestic V	
* Street:	
* City:	
* State:	
* Zip:	
Business E-mail Addresses 🛛 —	ر ۱
Up to three e-mail addresses may be provided. COLAs Online and Formulas Online will correspond with the Primary e-ma	ail address.
SET AS PRIMARY E-MAIL ADDRESS	
* 🖲	
0	
0	
Authentication Questions 0	
Select three questions and provide answers. These answers will enable you to create your initial password, and will be u	sed for authentication should you ever forget your

Type of Application

Figure 4: User Registration – Reactivating Inactive Account

Type of Application 0		
O New Application	You've never had an online account with TTB	
Reactivate an Inactive Account	In the past, you had an online account with TTB that has been inactivated	
- Inactive User ID If you remember the User ID of your inacti Existing (Inactive) User ID:	ve TTB Account, please enter it here.	-

Figure 5: User Registration – New Application

Type of Application 0	
New Application Reactivate an Inactive Account	You've never had an online account with TTB In the past, you had an online account with TTB that has been inactivated

- 4. Select the radio button next to Type of Application (New Application or Reactivate an Inactive Account).
 - a. If you are an existing COLAs Online user or an inactive Formulas Online user, select the Reactivate an Inactive Account radio button and enter your user name (if you remember it). See Figure 4.
 - b. If you are a new user, select the New Application radio button. See Figure 5.

Personal Information

Figure 6: User Registration – Personal Information (USPS Domestic)
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Personal Information 0	
* First Name: Jane	M. I.: Last Name: Smith Suffix:
* Employer:	TTB Title: Auditor Label Rep. ID:
* Phone Number:	2024532000 Fax Number:
Address Format:	USPS Domestic 💙
* Street:	1310 G Street
* City:	Washington
* State:	
* Zip:	20005 -

Figure 7: User Registration – Personal Information (Foreign Address)

Personal Information @	
* First Name: Jane	M. I.: Smith Suffix:
* Employer:	TTB Title: Auditor Label Rep. ID:
* Phone Number:	2024532000 Fax Number:
Address Format:	Foreign V
* Street:	
* City:	
* Country:	✓
Region:	
Province:	
Foreign Postal Code:	

- 5. Enter your personal information in the available fields. See Figure 6. If you select **Foreign** for Address Format, additional address fields display. See Figure 7.
- ► Note: Fields marked with asterisks (*) are required fields.

Business E-mail Addresses

Figure 8: User Registration – Business E-mail Addresses

Business E-mail / Up to three e-mail ad	ddresses 🛛 dresses may be provided. COLAs Online and Formulas Online will correspond with the Primary e-mail addr	ess.
SET AS PRIMARY	E-MAIL ADDRESS	
* ()	Jane.Smith@ttb.gov	
0		
0		

6. Enter at least one valid business e-mail address in the available field(s). See Figure 8.

► Note: You may add up to three valid e-mail addresses, but then you must select which should be used as the primary contact. E-mail notification will only be sent to the primary contact e-mail address.

► Note: Fields marked with asterisks (*) are required fields.

Authentication Questions

Figure 9: User Registration – Authentication Questions

Authentio	cation Questions 🛛	
Select thropassword.		you to create your initial password, and will be used for authentication should you ever forget your
password.	QUESTION	Answer
* 1:	×	
* 2:	×	
* 3:	×	

► Note: The system prompts you to select three different authentication questions from among several available. It also prompts you to answer the questions you have selected. Your selections and answers are protected by encryption technology and are unavailable to others. This information is used by the system to allow you to activate your user name by setting your initial password or change a forgotten password.

- 7. Select three different Authentication Questions from the drop-down lists. See Figure 9.
- 8. Enter your answers in the available fields.

► Note: Fields marked with asterisks (*) are required fields.

9. Select the Next button. The Company tab displays. See Figure 10.

Company Tab

Figure 10: User Registration – Company Tab

ain Company	Comments Doo	cs/Links				
<u>Comment</u>	Upload POA Form	SA Form				
ompany Detai	il 0					
	ting access to COLAs O ystem Access: No A					
SYSTEM	BEVERAGE/ NON	PERMIT/ CODE	COMPANY AC	CESS ACCESS LEVEL	REQUESTED ACTION	DISPOSITION
			Add			
erjury Stateme	nt					
		re that all the statements a have read, understood, an			al documents, are true and correct filing this application.	ct to the best of my

- 10. Select the access type from the COLAs Online System Access drop-down list if you are requesting COLAs Online access. See Figure 10.
- 11. Select the Add button. The Company modal window displays. See Figure 11.

Company Information/System Information

Figure 11: User Registration – Company (System Information – COLAs Online)



Figure 12: User Registration – Company (System Information – Formulas Online)

System Information @----

*System Requested: OCOLAs Online
Formulas Online

*System Access:
Submitter
Preparer / Reviewer

*Company Type:
 Alcohol Beverage
 Nonbeverage Product

► Note: If you selected an access type from the COLAs Online System Access drop-down list (See Figure 10), the COLAs Online radio button next to System Requested is selectable. See Figure 11. Otherwise, you may only select the Formulas Online radio button option. See Figure 12.

► Note: You may register to use COLAs Online or Formulas Online. Because access approval for each system is done independently, you must complete two entries for that company: one for

COLAs Online access and one for Formulas Online access. This may be completed within the same user registration request.

► Note: Fields marked with asterisks (*) are required fields.

- 12. If the System Requested is COLAs Online, the System Access displays based on the access type selected from the COLAs Online System Access drop-down list. See Figure 10.
- 13. If the System Requested is Formulas Online, select the Submitter or Preparer / Reviewer radio button next to System Access.

► Note: For Formulas Online, users may register as Submitter or Preparer/Reviewer at the company level. For COLAs Online, users can only be either a Submitter or a Preparer/Reviewer for <u>all</u> companies included in the user registration request.

14. If the System Requested is Formulas Online, select the Alcohol Beverage radio button or Nonbeverage Product radio button next to Company Type.

► Note: The Nonbeverage Product Company Type is only applicable for a Nonbeverage Product company.

Submitter Company Information

Figure 13: V	User Registration	- Company ((Company	Information	– Domestic)

Company Information 🛛	
*Registry, Permit, or Brewer's Notice: (Provide the Registry Number from your Basic Permit)	
Date of Permit Issue: (Format: MM/DD/YYYY)	
Company Code: (if known)	
*Company Name:	
Address Format:	USPS Domestic
*Street:	
*City:	
*State:	
*Zip Code:	

Company Information 🛛	
*Registry, Permit, or Brewer's Notice: (Provide the Registry Number from your Basic Permit)	
Date of Permit Issue: (Format: MM/DD/YYYY)	
Company Code: (if known)	
*Company Name:	
Address Format:	Foreign 🔽
*Street:	
Sueet	
*City:	
*Country:	\checkmark
Region:	
Province:	
Foreign Postal Code:	

Figure 14: User Registration – Company (Company Information – Foreign)

- 15. If registering as a Submitter or Preparer/Reviewer for an Alcohol Beverage company, enter your permit number, registry number, or brewer's number and date of permit issue in the available fields.
- ► Note: The Company Code field is only applicable for a Nonbeverage Product company.

► Note: The Date of Permit Issue field format is MM/DD/YYYY. Enter it in manually or place your cursor in the field to display a pop-up calendar to find the correct date.

16. If registering as a Submitter or Preparer/Reviewer for a Nonbeverage company, enter your company code in the available field.

► Note: The Registry, Permit, or Brewer's Notice field will <u>not</u> be required and the Date of Permit Issue field will be hidden if you select the Nonbeverage Product radio button next to Company Type.

17. Enter your company address information in the available fields. See Figure 13. If you select **Foreign** for Address Format, additional address fields display. See Figure 14.

► Note: Fields marked with asterisks (*) are required fields.

Individual Information/Signature Authority or Power of Attorney Forms

Figure 15: User Registration – Company (Individual Information – Preparer/Reviewer)

-Individual Information-

*Relationship of Applicant to Company: O Employee O Representative

Figure 16: User Registration – Company (Individual Information – Submitter)

Individual Information-

*Relationship of Applicant to Company: O Employee O Representative
*Signature Authorization: O Owner O Signing Authority O Power of Attorney

Figure 17: User Registration – Company (Individual Information – SA/POA Selected, Beverage)

- Signing Authority or Power of Attorney Files 9-

You have indicated that you derived your Signature Authorization from 'Power of Attorney' or 'Signing Authority'. A signed Power of Attorney (OMB No.1513-0014) or Signing Authority (OMB No.1513-0036) form respectively, must be on file at the National Revenue Center (NRC) before you will be granted access to file COLAs or Formulas for this company. This certifies that the appropriate authorization was granted and the correct form(s) are currently on file at the NRC.

🗆 l agree

Figure 18: User Registration – Company (Individual Information – SA/POA Selected, Nonbeverage)

- Signing Authority or Power of Attorney Files 9-

If your signature authorization is from 'Power of Attorney' or 'Signing Authority', you will need to provide TTB with a signed Power of Attorney or Signing Authority form, respectively. Forms are available for printing on the tabbed menu (click on link 'POA form' or 'SA form'). You will need to sign the form and scan and upload the file. To upload a file, either click the 'Upload' link on the tabbed menu, or press the 'Upload' button on the Docs/Links tab. A list of documents you have uploaded with this request is available on the 'Docs/Links' tab.

- 18. If registering as a Preparer/Reviewer, select the Employee or Representative radio button. See Figure 15.
- 19. If registering as a Submitter, select the Employee or Representative radio button. See Figure 16.
- 20. If registering as a Submitter, select the Owner, Signing Authority, or Power of Attorney radio button.

► Note: If you are registering for the first time as a Submitter on behalf of a beverage company, unless you are an owner, you must acknowledge you have a valid SA or POA on file at the NRC

by selecting the "I agree" checkbox. See Figure 17. If registering for the first time as Submitter on behalf of a nonbeverage company, unless you are an owner, you need to upload a signed Power of Attorney form or a Signing Authority form. See Figure 18. You may download the Power of Attorney form or Signing Authority form through the system for completion, or you may upload your own completed, scanned form.

21. If the Signing Authority or Power of Attorney radio button was selected for a nonbeverage company, select the <u>POA Form</u> or <u>SA Form</u> link in the action bar to download the form(s) required. See Figure 19.

User Registration 🛛						
Main	Company	Comments Docs/Links				
Print Comment Upload POA Form SA Form						

Figure 19: User Registration – Action Bar

- 22. Complete and scan the required form(s).
- 23. Upload the file through the <u>Docs/Links Tab</u>.

Approver Information

Figure 20: User Registration – Approver Information

Approver Information 🛛	
Title of Company Approval Official:	
Name of Company Approval Official:	

- 24. If known, enter the Title and Name of the Company Approval Official in the available fields.
- 25. Select the **OK** button. The Company modal window closes and the company is added to the user registration submission. See Figure 21.

Figure 21: User Registration – Company Tab with Company Added

Jser Registra	ition ø						
Main Company	y Comments Do	ocs/Links					
Print Comment	Upload POA Form	SA Form					
	esting access to COLAs C	Dnline, please specify Access	COMPANY	Access	Access Level	REQUESTED ACTION	DISPOSITION
	Beverage	OH-W-999	POM	Submitter	All	New	Pending
Perjury Staten	nent		Ad	Id Delete)		
	penalties of perjury, I decla d belief. I also certify that I					ocuments, are true and correct this application.	to the best of my
		« Previous	Validate	Cancel S	ubmit Next	>	

► Note: Select the <u>System</u> link to display the Company modal window and edit the company information. Select the checkbox next to the company and select the **Delete** button to delete the company. A confirmation message box displays prompting you to confirm your action. See Figure 22. Select the **OK** button to confirm.

Figure 22: User Registration – Delete Company Confirmation



Docs/Links Tab

Figure 23: User Registration – Docs/Links Tab

Jser Registra	tion ø			
Main Company	Comments Docs/Links			
<u>Print Comment </u>	Upload POA Form SA Form			
Submission D)ocuments 0			
Түре	DESCRIPTION	INVALIDATED FILE	SIZE	DATE
		Upload		
<u>.</u>				
Perjury Stateme	ent			
		ements appearing on this application, including supplemen mplied with the conditions and instructions for filing this a		ct to the best of my knowledge
		« Previous Validate Cancel Submit		

► Note: If registering for the first time as Submitter, unless you are an owner, you need to upload a signed Power of Attorney form or a Signing Authority form. If you do not have any attachments to upload, follow the steps in the <u>Comments Tab</u> if you have any comments to add to the user registration submission. If you do not have any comments to add, follow the steps in <u>User Registration Submission</u> to submit your user registration.

26. Select the Next button. The Docs/Links tab displays. See Figure 23.

27. Select the Upload button. The Attachment modal window displays. See Figure 24.

Figure 24: User Registration – Attachment Modal Window

Attachment	:	
* Descripti	on:	~
	100 character(s) left	\checkmark
* Type:	Select Type 🔽	
* File:		Browse
	OK Cancel	

28. Enter a description for the file in the available field.

29. Select a type from the Type drop-down list.

► Note: Fields marked with asterisks (*) are required fields.

► Note: You must select the correct type. For example, if you selected Signing Authority as the Signature Authorization in the Company modal window, you must select Signing Authority from the Type drop-down list. If you selected Power of Attorney as the Signature Authorization in the Company modal window, you must select Power of Attorney from the Type drop-down list.

► Note: If you are reactivating a former COLAs Online or Formulas Online user name and these items are on file, you will <u>not</u> need to file these again.

- 30. Select the **Browse** button to browse and select the signed Power of Attorney or Signing Authority file.
- 31. Select the **OK** button. The Attachment modal window closes and the file is uploaded to the user registration submission. See Figure 25.

	0		8	1
User F	Registrati	on ø		
	5			
Main	Company	Comments	Docs/Links *	

Figure 25: User Registration – Docs/Links Tab with Attachment Uploaded

Туре	DESCRIPTION	INVALIDATED FI	ILE	SIZE	DATE	
Power of Attorney	POA Form		OA Form.pdf		04/16/2015	<u>edit</u>
atement						

▶ Note: Select the <u>edit</u> link to display the Attachment modal window and edit the attachment information. Select the checkbox next to the attachment and select the **Delete** button to delete the attachment. A confirmation message box displays prompting you to confirm your action. See Figure 26. Select the **OK** button to confirm.

Figure 26: User Registration – Delete Attachment Confirmation

Message from webpage	x
Are you sure you want to delete the sele Ok.	ected documents? If yes select
	OK Cancel

Comments Tab

Figure 27: User Registration – Comments Tab

User Registration 🛛
Main Company Comments Docs/Links *
Print Comment Upload POA Form SA Form
- Comments Detail @
Add
Perjury Statement
Under the penalties of perjury, I declare that all the statements appearing on this application, including supplemental documents, are true and correct to the best of my knowledge and belief. I also certify that I have read, understood, and complied with the conditions and instructions for filing this application.
Validate Cancel Submit

► Note: Adding comments to a user registration submission is optional. If you do not have any comments to add, follow the steps in <u>User Registration Submission</u> to submit your user registration.

32. Select the Comments tab. The Comments tab displays. See Figure 27.

33. Select the **Add** button. The Comments modal window displays. See Figure 28.

Figure 28: User Registration – Comments Modal Window

Comments	×
*Comments:	
	~
	~
2000 characters left	
ОК	Cancel

- 34. Enter comments in the available field.
- 35. Select the **OK** button. The Comment modal window closes and the comments are added to the user registration submission. See Figure 29.

Figure 29: User Registration – Comments Tab with Comment Added

User Registration o
Main Company Comments * Docs/Links *
Print Comment Upload POA Form SA Form
Comments Detail O
Select/Clear All Date/Time: 04-16-2015 08:47 AM Submitted by: null null Comment: Please contact me if there is any issue with the user registration submission
Add Delete
Perjury Statement
Under the penalties of perjury, I declare that all the statements appearing on this application, including supplemental documents, are true and correct to the best of my knowledge and belief. I also certify that I have read, understood, and complied with the conditions and instructions for filing this application.
Validate Cancel Submit

► Note: Select the <u>Comment</u> link to display the Comment modal window and edit the comment information. Select the checkbox next to the comment and select the <u>Delete</u> button to delete the comment. A confirmation message box displays prompting you to confirm your action. See Figure 30. Select the **OK** button to confirm.

Figure 30: User Registration – Delete Comment Confirmation

Message fro	om webpage
?	Are you sure you want to delete the selected comments? If yes select Ok.
	OK Cancel

User Registration Submission

36. Select the **Validate** button. Red error messages display indicating any issues found with the user registration submission. Fields with errors will also be highlighted red. See Figure 31. Alternatively, a green message displays indicating no issues were found with the user registration submission. See Figure 32. Correct any errors and repeat this step until the user registration submission is successfully validated.

Figure 31: User Registration – Unsuccessful Validation Message

User Registration 📀		
Errors:		
Main Tab		
Employer is required.		
Main Company Comments * Docs/Links *		
Print Comment Upload POA Form SA Form		
Type of Application 0		
New Application You've never had an online account with TTB		
O Reactivate an Inactive Account In the past, you had an online account with TTB that has been inactivated		
-Personal Information 0		
* First Name: Jane M. I.: Last Name: Smith Suffix:		
Employer: Title: Auditor Label Rep. ID:		
Phone Number: 2024532000 Fax Number:		
Address Format: USPS Domestic Y		
* Street: 1310 G Street NW		
* City: Washington		
* State: DC Y		
• Zip: 2005		

Figure 32: User Registration – Successful Validation Message

User Registration o		
Validation is successful - no errors were found.		
Main Company Comments *	Docs/Links *	

37. Select the Perjury Statement checkbox at the bottom of any tab to acknowledge you have read, understood, and complied with instructions for filing the application. See Figure 33.

Figure 33: User Registration – Perjury Statement

Perjury Statement
Under the penalties of perjury, I declare that all the statements appearing on this application, including supplemental documents, are true and correct to the best of my knowledge and belief. I also certify that I have read, understood, and complied with the conditions and instructions for filing this application.
Validate Cancel Submit Next »

38. Select the **Submit** button. The Submission Confirmation page displays with a submission ID and the user registration submission is successfully submitted. See Figure 34.

Figure 34: User Registration – Submission Confirmation

User Registration 🛛	
	Thank You. Your application has been successfully submitted. Please check ttb.gov for the current processing times for COLAs/FONL registrations. You will be contacted by e-mail when a determination has been reached or if additional information is needed.
	When referring to this application, please use the following submission ID: 1367648. You should keep a record of this submission ID for tracking purposes.
	We collect this information to verify your compliance with Federal laws and regulations that TTB administers. The information collected on this form must be considered confidential tax information under 26 U.S.C. 6103, and must not be disclosed to any unauthorized party under 26 U.S.C. 7213.

TTB verifies your authorizations with the companies you are registering for and will contact you by e-mail when a determination has been reached or if additional information is needed.

You should allow up to 20 days for processing and keep a record of the submission ID for tracking purposes.

39. Select the Exit link in the main navigation banner. See Figure 35.

Figure 35: User Registration – Exit Link



A confirmation message box displays prompting you to confirm your action. See Figure 36.

Figure 36: User Registration – Exit Confirmation

Message from webpage
Are you sure you want to exit?
OK Cancel

- 40. Select the **OK** button to confirm. The confirmation message box closes and the TTB Online Portal page displays. See Figure 1.
- 41. Follow the steps in <u>Activate a User Name</u> to activate your user name once TTB has contacted you with the user name.